**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 May 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN856”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 May 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** ASN856

**Nominal Issued** R32,000,000.00

**Issue Price** 100%

**Coupon** 7.892% (3 Month JIBAR as at 27 May 2022 of 300% plus 300bps) per APS

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 February 2031

**Books Close Date** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 27 May 2022

**Date Convention** Following

**Interest Commencement Date** 27 May 2022

**First Interest Payment Date** 31 August 2022

**Call / Step Up Date** 31 Aug2026; 31 Aug2027; 31 Aug2028; 31 Aug2029; 31 Aug2030 per APS

**ISIN No.** ZAG000186321

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN856%20PricingSupplement2705.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN856%20PricingSupplement2705.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa CIB Limited

Corporate Actions JSE +27 11 520 7000